

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
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THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	

	X	
	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-4780 (LTS)
	:	
PUERTO RICO ELECTRIC POWER AUTHORITY,	:	
	:	
Debtor.	:	

**JOINDER OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN JOINT  
URGENT MOTION OF THE OVERSIGHT BOARD, PREPA, AND AAFAF TO  
EXTEND ALL APPLICABLE DEADLINES TO COBRA ACQUISITION LLC'S  
MOTION FOR ALLOWANCE AND PAYMENT OF  
ADMINISTRATIVE EXPENSE CLAIMS**

To the Honorable United States District Judge Laura Taylor Swain:

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Official Committee of Unsecured Creditors of all Title III Debtors<sup>2</sup> (the “Committee”) hereby files this joinder in the *Joint Urgent Motion of the Oversight Board, PREPA, and AAFAF to Extend all Applicable Deadlines to Cobra Acquisition LLC’s Motion for Allowance and Payment of Administrative Expense Claims* [Docket No. 8838 in Case No. 17-3283-LTS] (the “Urgent Motion”). In connection with the relief sought by the Urgent Motion, the Committee respectfully states as follows:

1. The Committee joins in the relief requested by the movants in the Urgent Motion, which seeks entry of an order (1) staying all litigation related to the Administrative Expense Motion<sup>3</sup> until the January 29, 2020 omnibus hearing (without prejudice to the right to seek further extensions); (2) requiring the filing of a joint status report by Cobra and Movants by 4:00 p.m. (AST) on January 29, 2020; and (3) continuing the Administrative Expense Motion for a status conference to be held on January 29, 2020 at 9:30 a.m. (AST).

2. The Committee further requests that any extension of the objection deadline to the Administrative Expense Motion also apply to the Committee.

*[Remainder of page intentionally left blank.]*

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<sup>2</sup> The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

<sup>3</sup> Capitalized terms not defined herein shall have the same meaning ascribed to them in the Urgent Motion.

**WHEREFORE**, the Committee respectfully requests that the Court grant the Urgent Motion.

Dated: October 11, 2019

By: /s/ Luc A. Despins

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By: /s/ Juan J. Casillas

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